



Company Registration Number: 196300098Z

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**
(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	28 August 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	1,750
Number of treasury shares held before transfer	:	495,699
Number of treasury shares held after transfer	:	493,949
% of total number of outstanding ordinary shares (excluding treasury shares) before transfer	:	0.02% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding treasury shares) after transfer	:	0.02% ⁽²⁾
Value of treasury shares transferred	:	S\$7,213.50

⁽¹⁾ The percentage is based on 2,089,264,408 issued ordinary shares (excluding 495,699 treasury shares) in the share capital of Sembcorp Marine Ltd as at 28 August 2014.

⁽²⁾ The percentage is based on 2,089,266,158 issued ordinary shares (excluding 493,949 treasury shares) in the share capital of Sembcorp Marine Ltd as at 28 August 2014.