

LERENO BIO-CHEM LTD.

(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

EXTENSION OF NON-BINDING TERM SHEET RELATING TO THE PROPOSED ACQUISITION OF EQUITY INTEREST IN HTWO EDUCATION HOLDINGS PTE. LTD.

Further to the announcement made by the Company on 4 May 2015 that the Company had entered into a non-binding term sheet to acquire 51% of the issued capital of HTwo Education Holdings Pte. Ltd., the Board of Directors wishes to announce that the Company and the Vendors have agreed to extend the target date for entering into the definitive sale and purchase agreement to 4 July 2015.

The Company will provide further details in subsequent announcements on further developments in accordance with the relevant listing rules of the SGX-ST at the appropriate juncture.

By Order of the Board of Directors
Lereno Bio-Chem Ltd.

Ong Puay Koon
Managing Director and Chief Executive Officer
5 June 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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