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Nan Fung International Holdings Limited 南豐國際控股有限公司
(Incorporated with limited liability in the British Virgin Islands)
(the “**Offeror**”)

**ANNOUNCEMENT OF THE SETTLEMENT OF THE OFFERS BY THE OFFEROR TO THE HOLDERS
OF**

U.S.\$410,000,000 3.875 per cent. guaranteed notes due 2027 (ISIN: XS1691798240) (the “**2027 Notes**”)
and
U.S.\$500,000,000 5.00 per cent. guaranteed notes due 2028 (ISIN: XS1873136607) (the “**2028 Notes**”, and
together with the 2027 Notes, the “**Notes**”)
each issued by
Nan Fung Treasury Limited
(Incorporated with limited liability in the British Virgin Islands)
(the “**Issuer**”)
and unconditionally and irrevocably guaranteed by the Offeror

Reference is made to the announcements of the Offeror dated 13 May 2026 and 21 May 2026, respectively, in relation to the Offers (together, the “**Announcements**”) on the terms and subject to the conditions contained in the Tender Offer Memorandum dated 13 May 2026 (the “**Tender Offer Memorandum**”). Capitalised terms used but not otherwise defined in this announcement shall have the meaning given to them in the Tender Offer Memorandum and the Announcements.

The Offeror is pleased to announce that the settlement of the Purchase Consideration in respect of the Notes validly tendered and accepted for purchase by the Offeror pursuant to the Offers was completed on 22 May 2026. The Offeror wishes to express its sincere appreciation to Holders for their support.

Holders who have questions in relation to the Offers may contact The Hongkong and Shanghai Banking Corporation Limited (Telephone: +852 2914 8278 (Hong Kong) / +44 20 7992 6237 (London); Email: LM_APAC@hsbc.com.hk), Goldman Sachs (Asia) L.L.C. (Telephone: +852 2978 1000; Email: gs-project-nova2026-core@gs.com), J.P. Morgan Securities (Asia Pacific) Limited (Telephone: +852 2800 7632; Email: NOVA_LM@jpmorgan.com) and UBS AG Hong Kong Branch (Telephone: +852 2971 8518 / +852 2971 8358; Email: ol-liabilitymanagement-asia@ubs.com) as Joint Dealer Managers, or Sodali & Co (Email: Nanfung@investor.sodali.com; Telephone: +44 204 513 6933 or +852 2319 4130) as Information and Tender Agent.

Hong Kong, 22 May 2026

As at the date of this announcement, the directors of the Offeror are LEUNG Kam Chung, CHEUNG Vincent Sai Sing, SETO Frank Kai Shui, CHEUNG Vanessa Tih Lin, CHEUNG Pui Kuen, GAO Meng, TANG Chun Wai Nelson and LEUNG Wei Ping Ronald.