



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M

**SUCCESSFUL CLOSE OF SANLI ENVIRONMENTAL'S SERIES 001 CP
ON ADDX DIGITAL SECURITIES PLATFORM**

The Board of Directors ("**Board**") of Sanli Environmental Limited (the "**Company**") refers to the Company's announcement dated 13 January 2025 in relation to the Programme (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board is pleased to announce that offering of the Series 001 CP has closed today and the Company has successfully raised S\$3.274 million in gross proceeds from the issuance of the Series 001 CP.

The Series 001 CP will be listed on the ADDX Exchange with effect from 10 February 2025.

Other than as described above, there are no other changes in respect of the Series 001 CP.

The Company will make further announcement(s) as appropriate, if and when there are material developments in respect of the issuance of the Series 001 CP by the Company which warrant disclosure.

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

By Order of the Board
Sanli Environmental Limited

Sim Hock Heng
Chief Executive Officer and Executive Director
7 February 2025

This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.