TAT SENG PACKAGING GROUP LTD

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(Company Registration No.: 197702806M)
(Incorporated in the Republic of Singapore)

5 September 2025

To: The Shareholders of Tat Seng Packaging Group Ltd

Dear Shareholders

NOTIFICATION OF ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR (THE "NOTICE")

1. Introduction

The Board of Directors (the "**Board**") of Tat Seng Packaging Group Ltd (the "**Company**") refers to:

(i) the announcement dated 7 August 2025 (the "**Offer Announcement**") made by UOB Kay Hian Private Limited ("**UOBKH**"), for and on behalf of Dr. Goi Seng Hui (the "**Offeror**"), in respect of a mandatory unconditional cash offer (the "**Chain Offer**") pursuant to the chain principle in Note 7 on Rule 14.1 of the Singapore Code on Take-over and Mergers (the "**Code**") for all the issued and paid-up ordinary shares in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror;

(ii) the offer document dated 22 August 2025 and its related documents in connection with the Chain Offer (the "**Offer Document**") issued by UOBKH, for and on behalf of the Offeror;

(iii) the announcement dated 22 August 2025 (the "**Offer Document Dissemination Announcement**") issued by UOBKH, for and on behalf of the Offeror, in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to shareholders of the Company ("**Shareholders**"); and

(iv) the announcement dated 5 September 2025 made by the Company in relation to the despatch of this Notice.

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular (as defined below).

2. Electronic Dissemination of the Offeree Circular

2.1 The Board wishes to inform shareholders of the Company (the "**Shareholders**") that the Company has today issued a circular (the "**Offeree Circular**") containing, *inter alia*, the letter from W Capital Markets Pte. Ltd. (the "**IFA Letter**"), the independent financial adviser (the "**IFA**") to the directors of the Company who are considered independent for the purposes of the Chain Offer (the "**Independent Directors**"), and the recommendation of the Independent Directors in respect of the Chain Offer.

Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.2 The electronic version of the Offeree Circular is located on the SGXNET announcement page of the Company. To access the electronic version of the Offeree Circular and its related documents:

(i) please access the following URL: https://www.sgx.com/securities/company-announcements?value=TAT%20SENG%20PACKAGING%20GROUP%20LTD&type=company

AND

(ii) select the announcement dated 5 September 2025 in relation to the despatch of this Notice. The Offeree Circular and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

2.3 The Offeree Circular and its related documents may also be accessed on the Company's website at the URL: https://www.tspg.sg/investor-relations/company-announcements.

2.4 Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix A to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Chain Offer. Shareholders who are in any doubt about the Chain Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. Closing Date

Shareholders should note that, as stated in the Offer Document, the Chain Offer will close at **5.30 p.m. (Singapore time) on 19 September 2025**.

The Offeror does not intend to extend the Chain Offer beyond 5.30 p.m. (Singapore time) on 19 September 2025 and the Offeror has given notice in the Offer Document that the Chain Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 19 September 2025, save that such notice shall not be capable of being enforced in a competitive situation.

4. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice (other than those relating to the Chain Offer, the Offeror and parties acting in concert with the Offeror) are fair and accurate, and that there are no material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Offer Document Dissemination Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

The directors of the Company jointly and severally accept responsibility accordingly.

Yours faithfully,

For and on behalf of
the Board of Tat Seng Packaging Group Ltd

Tan Lye Heng Paul
Non-Executive and Independent Director

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