

# 30 October 2020



Smart Barcodes Return Fraud Protection



Smart Tag RFID Item Security



Fresh Counts Always Fresh Alert



Product ID Live Individual Item Tracking



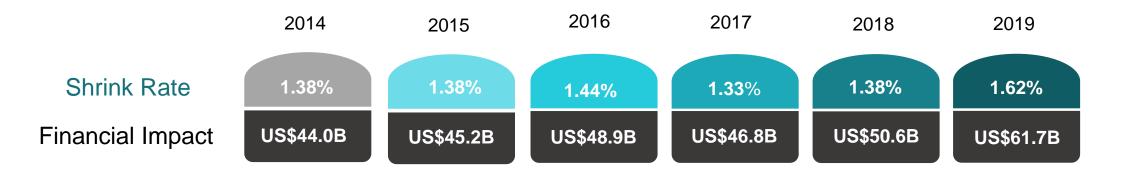
POS Activation Complete Benefit Denial



## **Retail Theft in USA**

#### Shrink continues to impact the bottom line

The 2020 National Retail Security Survey finds shrink at an all-time high, accounting for **1.62%** of a retailer's bottom line, costing the industry **US\$61.7 billion**, up from US\$50.6 billion in 2019.



Shoplifting/organized theft and employee theft together typically account for about two-thirds of shrink each year.

Source: National Retail Security Survey 2020



## **MAJOR INITIATIVES**

## **PoSA** as a Service (PaaS)

DiSa has partnered with Barbell Shrugged to release a digital workout program using PaaS Card.

DiSa activation code is used to validate a legitimate purchase before any service is performed or any reward is provided.

When purchased, an activation code is printed on the receipt enabling the customer to enter the code to download the content.

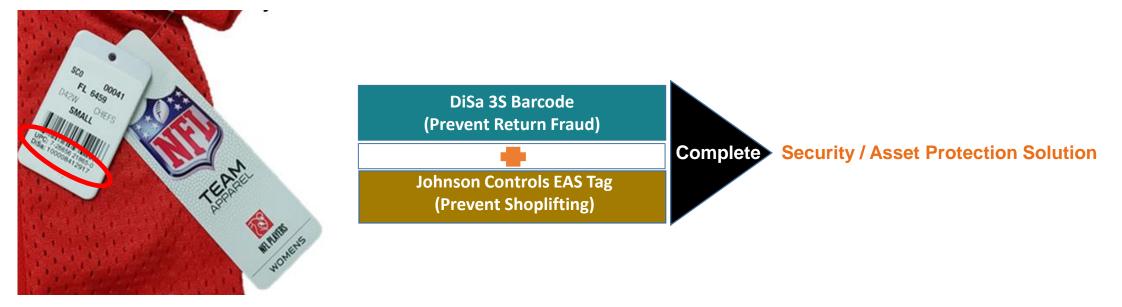
Barbell Shrugged owns a network of fitness, health and performance shows that help people achieve their physical and mental health goals.



### **DiSa 3S + Electronic Article Surveillance ("SEAS") Tag**

DiSa has partnered with Johnson Controls\* and one of the largest professional sport licensed companies to safeguard over 500 different sport jerseys with SEAS tags.

Using the SEAS tag for additional sports jerseys and other items is currently being evaluated by the retailer for coming year.



\* Johnson Controls International plc., is an Irish multinational conglomerate with a market cap of approximately US\$33.3 billion.



#### **DiSa + Appriss Partnership**

DiSa is partnering with Appriss Retail\* to launch into one of the largest aftermarket automotive parts retailers in US.



\* Appriss Retail provides artificial intelligence-based solutions to help retailers protect margin, unlock sales, and cut shrink - 39 of the Top 100 retailers rely on Appriss Retail solutions to reduce shrink, prevent return fraud, detect and remediate employee fraud, and improve operational processes.



- DiSa is partnering with K&N Engineering Inc.\* to protect their products from retail theft.
- K&N is introducing DiSa to other retailers in US to help protect their products in other retail outlets.
- K&N DiSa 3S-enabled products will be hitting retail stores in Q1 2021.



\* For over 50 years, K&N has been an industry-leader in automotive filtration and technology, offering products to increase performance, protection, and longevity in thousands of vehicle applications for consumers worldwide.

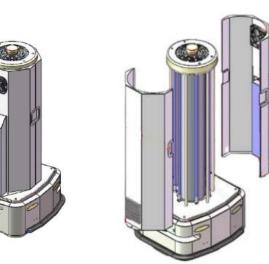


### **DiSa Robotics**



- DiSa signed strategic cooperation agreement with TÜV Rheinland Hong Kong Limited to cooperate in the field of UV-C Disinfection Automated Guided Vehicles.
- DiSa expanded into design and development of UV applications and began selling UV disinfection devices in May 2020.

Air Purification/UVC Disinfection Robot Public spaces, offices and other high touch point areas





Dental clinics, lifts and ambulance.





# EXISTING CUSTOMERS USING DISA SMART SOLUTIONS

## **DiSa Smart Solutions**

#### **Expanding from electronic to non-electronic items**



DiSa



# **SALES GROWTH**

### **Sales Revenue**

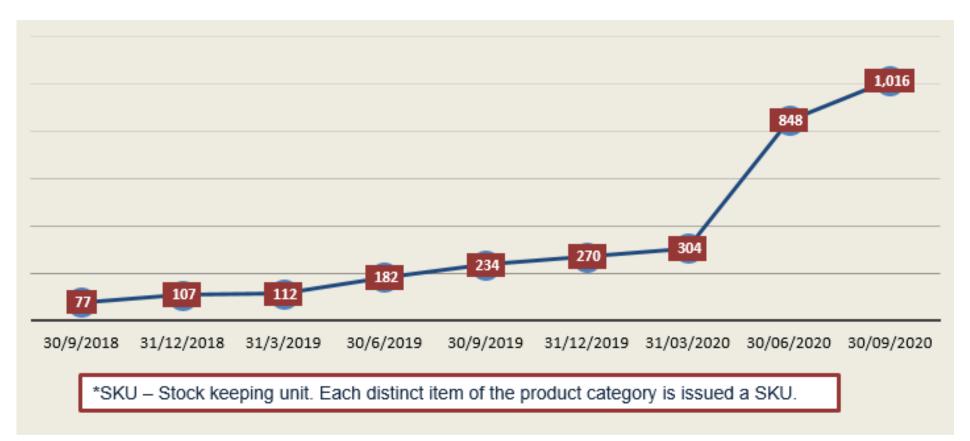
A 12-fold increase in revenue from \$508,000 in FY2019 to \$6,637,000 in FY2020.



**D**iSa

### **Increasing Number of SKUs**

Product categories continues to grow from baby products, medical diagnostic kits and personal mobility devices to many other products such as sport jersey and automotive accessories.





# WHY DISA?

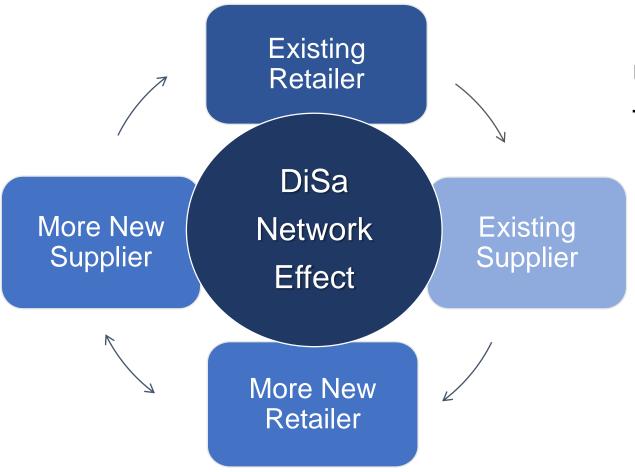


- 1. Scalable online platform: Minimal incremental cost to scale up.
- Sustainable growth: We are in the business of fighting retail crimes. It never ends.
- High barriers to entry: Building a tripartite security ecosystem for suppliers, retailers and consumers.





### **DiSa Network Effect**



Essentially, everybody is using DiSa solutions to fight retail crime.



This presentation does not constitute, or form any part of any offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities in DISA Limited ("DISA") in Singapore or any other jurisdiction nor shall it or any part of it form the basis of, or be relied on in connection with, any investment decision, contract or commitment whatsoever in this or any jurisdiction. This presentation may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. You are cautioned not to place undue reliance on these forward-looking statements, if any, which are based on the current view of management on future events. The information contained in this presentation has not been independently verified. No representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Neither DISA or any of its affiliates, advisers or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising, whether directly or indirectly, from any use, reliance or distribution of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation have been reviewed by the Company's Sponsor, SAC Capital Private Limited ("Sponsor").

This presentation has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this presentation including the correctness of any of the statements or opinions made or reports contained in this presentation.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited). Address: 1 Robinson Road #21-00 AIA Tower, Singapore 048542. Telephone number: +65 6232 3210