

WING TAI HOLDINGS LIMITED

(Company Registration No. 196300239D)

(Incorporated in the Republic of Singapore)

S\$65,000,000 3.38% Notes due 2016 (ISIN: SG6Q17972614) (the “Notes”), issued by Wing Tai Holdings Limited (the “Company”)

Redemption and Cancellation of Notes by the Company

Reference is made to (i) the Notes which are constituted by the Trust Deed dated 28 December 2000 entered into between (1) the Company, as issuer, and (2) HSBC Trustee (Singapore) Limited, as trustee, (ii) the notice of redemption published by the Company on 27 March 2015 in The Business Times and (iii) the announcement made by the Company on 27 March 2015 (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

The Company wishes to announce that as at 27 April 2015, all of the Notes have been validly redeemed at 101.69 per cent. of their principal amount, together with interest accrued to (but excluding) the Redemption Date. The Notes validly redeemed by the Company will be cancelled.

BY ORDER OF THE BOARD

Gabrielle Tan
Company Secretary
27 April 2015