THE COMPANIES ACT
(CHAPTER 50)
THE COMPANIES REGULATIONS
SECTION 215(1)/
REGULATION 11(1)
NOTICE TO DISSENTING SHAREHOLDER

FORM
57

Name of Company : **HUAN HSIN HOLDINGS LTD**

Company No : **199509142R**

To : The dissenting shareholders of HUAN HSIN HOLDINGS LTD

In this notice –

HUAN HSIN HOLDINGS LTD is referred to as "**the transferor company**", and

PACIFIC MOMENT HOLDINGS LTD. is referred to as "**the transferee**".

On 14 May 2020, the transferee made an exit offer to all the holders of ordinary shares in the transferor company. The exit offer price for each ordinary share in the transferor company was S$0.016 in cash.

Up to 10 June 2020 (being a date within 4 months after the making of the exit offer in that behalf by the transferee), the exit offer was approved by the holders of not less than 90 per cent of the total number of ordinary shares (excluding treasury shares) in the transferor company (other than shares already held at the date of the exit offer by, or by a nominee for, the transferee or its related corporations).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire the ordinary shares held by you in the transferor company.

You are entitled within one month after the receipt of this notice to require the transferor company, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

(a) on or before 3 August 2020 (being one month from the date of this notice); or

(b) on a date (within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act),

whichever is the later date, the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned exit offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee.

Dated this 3rd day of July 2020

Signature: _____
Hsu Hung Chun
Director, Pacific Moment Holdings Ltd.