

THE COMPANIES ACT
(CHAPTER 50)

THE COMPANIES REGULATIONS
SECTION 215 (3) /
REGULATION 11 (2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company: UE E&C LTD.
Company No: 201005048D
To: The non-assenting shareholders of UE E&C LTD.

In this notice:-

UE E&C LTD. is referred to as "**the transferor company**", and

UNIVERSAL EC INVESTMENTS PTE. LTD. is referred to as "**the transferee company**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 27 January 2015 (being a date within four (4) months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares held by the transferor company as treasury shares).

In pursuance of that scheme or contract, an aggregate of 260,718,007 ordinary shares were, up to 28 January 2015 transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee company, its related corporations or their respective nominees at the last mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company (excluding shares held by the transferor company as treasury shares).

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this 3rd day of February 2015.



Signature: _____
Eugene Paul Lai Chin Look
Director, Universal EC Investments Pte. Ltd.