

# FCL TREASURY PTE. LTD.

(UEN/Company Registration No. 201132730N)

(Incorporated in the Republic of Singapore)

(the "Issuer")

Notice to holders (the "Noteholders") of the outstanding  
S\$75,000,000 3.70 Per Cent. Notes Due 2019 comprised in Series 001  
(ISIN: SG6T92980232) (the "Series 001 Notes")

S\$50,000,000 3.80 Per Cent. Notes Due 2022 comprised in Series 002 (ISIN: SG6V46982819)  
(the "Series 002 Notes" and together with the Series 001 Notes, the "Notes"), in each case, issued  
under the S\$3,000,000,000 Multicurrency Debt Issuance Programme  
unconditionally and irrevocably guaranteed by Frasers Centrepoint Limited  
in respect of the meeting of the Noteholders

convened on 4 October 2017 at

Alpha Room, 63 Chulia Street, #03-05 OCBC Centre East, Singapore 049514 at:

- (i) in respect of the holders of the Series 001 Notes, 3.00 p.m. (Singapore time)
- (ii) in respect of the holders of the Series 002 Notes, 3.30 p.m. (Singapore time)

## NOTICE OF RESULTS OF MEETING AND REDEMPTION

### RESULTS OF MEETING

**NOTICE IS HEREBY GIVEN** by the Issuer:

- (a) pursuant to Condition 15 of the Series 001 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 001 Notes (the "Series 001 Noteholders") on 4 October 2017 has been duly passed as an Extraordinary Resolution of the Series 001 Noteholders; and
- (b) pursuant to Condition 15 of the Series 002 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 002 Notes (the "Series 002 Noteholders") on 4 October 2017 has been duly passed as an Extraordinary Resolution of the Series 002 Noteholders.

Capitalised terms used but not defined herein shall have the meanings set out in the invitation memorandum dated 18 September 2017 (the "Invitation Memorandum").

Pursuant to the passing of the Extraordinary Resolution in respect of each Series of Notes, the Issuer, Frasers Centrepoint Limited, as guarantor, and DBS Trustee Limited, as trustee, have on 4 October 2017 entered into supplemental trust deeds in respect of each Series of Notes to, *inter alia*, amend the Conditions of each Series of Notes to insert the Call Option, all as more fully described in the Invitation Memorandum.

### REDEMPTION

**NOTICE IS HEREBY GIVEN** by the Issuer of its intention to redeem all of the Series 001 Notes (other than Series 001 Notes which have already been accepted for purchase by the Issuer pursuant to the Invitation) pursuant to Condition 5(k) of the Series 001 Notes and all of the Series 002 Notes (other than Series 002 Notes which have already been accepted for purchase by the Issuer pursuant to the Invitation) pursuant to Condition 5(k) of the Series 002 Notes, in each case, on 20 October 2017 (the "Redemption Date").

The Series 001 Notes will be redeemed at 102.85 per cent. of the principal amount of the Series 001 Notes, being S\$257,125 for each S\$250,000 in principal amount of the Series 001 Notes, together with interest accrued to (but excluding) the Redemption Date.

The Series 002 Notes will be redeemed at 104.60 per cent. of the principal amount of the Series 002 Notes, being S\$261,500 for each S\$250,000 in principal amount of the Series 002 Notes, together with interest accrued to (but excluding) the Redemption Date.

The Issuer shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the "Depository") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes via the payment method as previously agreed between themselves and the Depository.

BY ORDER OF THE BOARD  
FCL Treasury Pte. Ltd.

Catherine Yeo  
Company Secretary  
5 October 2017