



(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

RECEIPT OF DIVIDEND FROM TECHNICS OFFSHORE ENGINEERING PTE LTD (IN COMPULSORY LIQUIDATION)

SB REIT Management Pte. Ltd. ("**SBRM**"), as the manager of Soilbuild Business Space REIT ("**Soilbuild REIT**", and the manager of Soilbuild REIT, the "**Manager**"), refers to the announcement dated 6 September 2018 titled "DISCONTINUATION OF PROCEEDINGS BY TECHNICS OFFSHORE ENGINEERING PTE LTD AND TECHNICS OIL & GAS LIMITED AGAINST THE TRUSTEE".

The Manager wishes to announce that Technics Offshore Engineering Pte Ltd (in compulsory liquidation) ("**TOE**") has declared a first and final dividend to the creditors of TOE. Soilbuild REIT has filed a proof of debt and received a dividend amounting to S\$3,251,346.64 ("**TOE Liquidation Proceeds**").

The Manager intends to include the TOE Liquidation Proceeds in its distributable income for the fourth quarter ending 31 December 2018.

By Order of the Board
SB REIT Management Pte. Ltd.
(Company Registration No. 201224644N)
As Manager of Soilbuild Business Space REIT

Mr. Roy Teo
Chief Executive Officer

17 October 2018

About Soilbuild Business Space REIT

Soilbuild REIT is a Singapore-focused real estate investment trust ("**REIT**") with a portfolio of business parks and industrial properties used by industries engaging in manufacturing, engineering, logistic, warehousing, electronics, marine, oil & gas, research and development and value-added knowledge-based activities. Its portfolio of properties includes Solaris, a landmark development in one-north, Eightrium @ Changi Business Park, Tuas Connection, West Park BizCentral and Bukit Batok Connection. Soilbuild REIT's portfolio has a net lettable area of 3.69 million square feet and an occupancy rate of 87.2% as at 30 September 2018.

For media queries, please contact:

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IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.