

## BLUMONT GROUP LTD.

(Company Registration No.: 199302554G)  
(Incorporated in the Republic of Singapore)

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## TAKEOVER BID FOR GENESIS RESOURCES LIMITED – LODGEMENT OF THIRD SUPPLEMENTARY COMPANY'S STATEMENT

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of Blumont Group Ltd. (博诺有限公司) (the “**Company**”) refers to its previous announcements dated 24 January 2014 (the “**Takeover Announcement**”), 21 March 2014, 4 April 2014, 22 April 2014 and 23 April 2014 (collectively, the “**Previous Announcements**”) in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Genesis Resources Limited (“**GES**”). Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

### 2. LODGEMENT OF THIRD SUPPLEMENTARY COMPANY'S STATEMENT

The Board wishes to announce that the Company has lodged a third supplementary bidder's statement dated 2 May 2014 (the “**Third Supplementary Company's Statement**”) with the Australian Securities and Investments Commission and the Australian Securities Exchange (“**ASX**”) on 2 May 2014, to provide certain updates on the Takeover Bid as elaborated below.

A copy of the Third Supplementary Company's Statement is appended to this announcement and is also available on GES' announcements page on the ASX website. The Third Supplementary Company's Statement supplements and should be read together with the Company's Statement dated 21 March 2014, the First Supplementary Company's Statement dated 4 April 2014 and the Second Supplementary Company's Statement dated 22 April 2014.

### 3. OFFER CONDITIONS

The Company further wishes to update Shareholders on the status of the Offer Conditions as follows:

- (a) in respect of the Offer Condition set out in paragraph 17(a) of Schedule 1 to the Takeover Announcement (*Existing Loan Agreements*) which prohibited GES from drawing down any additional amounts under the Existing Loan Agreements, the Company has agreed to waive this Condition in respect of aggregate draw downs under the Existing Loan Agreements of up to A\$9 million; and
- (b) in respect of the Offer Condition set out in paragraph 16(d) of Schedule 1 to the Takeover Announcement (*Plavica Concessions*) which required GES to finalise and submit to the Plavica JV Partner the final feasibility study in respect of Plavica Concession No. 19-6648/1 in accordance and compliance with the Plavica JV Agreement, the Company confirms this Offer Condition has been fulfilled.

**4. UPDATES**

The Company will disclose any updates or further information on the Takeover Bid when it is appropriate to do so.

**BY ORDER OF THE BOARD**  
**Blumont Group Ltd.**

James Hong Gee Ho  
Executive Director  
2 May 2014