



**WILMAR INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

### ANNOUNCEMENT

#### FURTHER UPDATE ON THE PROPOSED LISTING OF WILMAR'S CHINA OPERATIONS IN THE PEOPLE'S REPUBLIC OF CHINA

Wilmar International Limited ("**Wilmar**" or the "**Company**") refers to its announcement of 16 September 2020 providing an update on the proposed listing of Yihai Kerry Arawana Holdings Co., Ltd ("**YKA**"), a 99.99%-owned subsidiary of Wilmar, incorporated in the People's Republic of China, on the Shenzhen Stock Exchange ("**SZSE**") ChiNext Board (the "**Proposed Listing**"). Following the receipt of the final registration approval for listing on the SZSE ChiNext Board from the China Securities Regulatory Commission ("**CSRC**") on 16 September 2020, Wilmar wishes to provide more details on the expected timeline for the Proposed Listing as set out in the table below.

Date	Issuance Schedule
T-5 Friday, September 18, 2020	<ol style="list-style-type: none"><li>(1) Publish the "Preliminary price determination and Promotion Announcement", "ChiNext Listing Notice", "Prospectus" and other related documents online</li><li>(2) Offline investors to submit verification documents</li><li>(3) Offline roadshow</li></ol>
T-4 Monday, September 21, 2020	<ol style="list-style-type: none"><li>(1) The deadline for offline investors to submit verification documents (Before 12:00)</li><li>(2) The deadline for offline investors to complete registration with the Securities Association of China (before 12:00)</li><li>(3) Offline roadshow</li></ol>
T-3 Tuesday, September 22, 2020	<ol style="list-style-type: none"><li>(1) Preliminary issue price determination (through the electronic platform of the Shenzhen Stock Exchange) from 9:30 to 15:00</li><li>(2) The deadline for preliminary issue price determination</li><li>(3) Joint Lead Underwriters conduct offline investors verification</li><li>(4) Strategic investors pay subscription funds</li></ol>
T-2 Wednesday, September 23, 2020	<ol style="list-style-type: none"><li>(1) Publish "Online Roadshow Announcement"</li><li>(2) Determine the issue price, verify investors with valid bids and finalise the number of shares to be allotted</li></ol>
T-1 Thursday, September 24, 2020	<ol style="list-style-type: none"><li>(1) Publish "Issuance Announcement" and "Special Announcement on Investment Risk"</li><li>(2) Online roadshow</li></ol>

Date	Issuance Schedule
<p style="text-align: center;">T Friday, September 25, 2020</p>	<p>(1) Offline issuance subscription date (9:30-15:00)  (2) Online issuance subscription date (9:15-11:30, 13:00-15:00)  (3) Determine the final online and offline allotment quantity  (4) Distribute balloting number for online subscription</p>
<p style="text-align: center;">T +1 Monday, September 28, 2020</p>	<p>(1) Publish "Announcement with respect to the Online Subscription Volume, Demand-to-offer Ratio and Basis of Allocation"  (2) Online balloting  (3) Determine the initial allocation for offline investors</p>
<p style="text-align: center;">T +2 Tuesday, September 29, 2020</p>	<p>(1) Publish "Announcement with respect to the Preliminary Allocation for Offline Applications" and "Announcement with respect to the Allocation Results for Online Applications"  (2) Successful offline investors to pay their subscription funds by 16:00  (3) Successful online investors to pay subscription funds</p>
<p style="text-align: center;">T +3 Wednesday, September 30, 2020</p>	<p>Joint Lead Underwriters determine the final allotment result and underwriting amount based on funds received from the successful online and offline investors</p>
<p style="text-align: center;">T +4* Friday, October 9, 2020</p>	<p>(1) Publish "Announcement of Issuance Results", "Prospectus" and other relevant documents online  (2) Transfer the proceeds to the issuer's bank account</p>

\* The period from 1 October 2020 to 8 October 2020 is China's National Day public holidays.

There is no certainty that the Proposed Listing will proceed as it is still subject to prevailing market conditions, so shareholders and potential investors are accordingly advised to exercise caution when dealing with the securities of the Company.

For more information on the Proposed Listing, please refer to the following link:

<http://www.cninfo.com.cn/new/disclosure/stock?stockCode=300999&orgId=9900039967>

For users accessing the url using mobile devices, please input YKA's stock code of "300999" when prompted.

The Company will make further announcements of any material development on this matter as and when appropriate.

**Issued by**  
**WILMAR INTERNATIONAL LIMITED**  
**18 September 2020**