



SIAS dialogue session in relation to the Scheme of Arrangement involving TEE International Limited (“TEE” or the “Company”)

Dear TEE shareholders,

On 1 April 2017, the Company made a joint announcement with Oscar Investment Private Limited (“Offeror”) that they have entered into a proposed Scheme of Arrangement implementation agreement (“Implementation Agreement”) for the Offeror to privatise and delist the Company for a consideration of S\$0.215 in cash per share or one (1) new ordinary share in the capital of the Offeror per share, subject to the fulfilment of certain conditions set out in the Implementation Agreement. The Offeror is a private company incorporated on 28 December 2016 in the British Virgin Islands wholly-owned by Group Chief Executive and Managing Director Mr. Phua Chian Kin.

YOUR VOTE COUNTS

A Scheme Meeting will be held on 31 July 2017 to seek the approval of Scheme Shareholders for the Scheme of Arrangement, in respect of which there are two conditions to be met: (i) the approval of a simple majority of shareholders who are voting at the meeting, either in person or by proxy; and (ii) those voting in favour of the Scheme of Arrangement need to hold at least 75% in value of the shares voted. The Offeror and its concert parties will abstain from voting.

INVITATION

You are cordially invited to a SIAS dialogue with Mr. Phua Chian Kin, Group Chief Executive and Managing Director of TEE, on the Scheme of Arrangement and the rationale behind the proposed privatisation. The session will be hosted by Mr. David Gerald, President and CEO of SIAS.

Organised by:
Securities Investors Association (Singapore)

Moderator:
Mr. David Gerald
President and CEO

Attended by:
TEE International Limited

Mr. Phua Chian Kin
Group Chief Executive and
Managing Director

EVENT DETAILS

Date/Day: 20 July 2017 (Thursday)
Time: 7.00pm – 9.00pm (Registration starts at 6.30pm)
Venue: Level 9, STI Auditorium
168 Robinson Road, Capital Tower, Singapore 068912

Kindly RSVP latest by 18 July 2017 (Tuesday) to SIAS at +65 6227 2683 or email admin@sias.org.sg. Please provide your **Name, Email Address, NRIC No., and Contact No.** for registration.

RSVP is on a first come first served basis, as limited seats are available. A confirmation email will be sent to you one working day before the event.

Important Notes:

- The dialogue session is open to **TEE shareholders only**.
- Shareholders are **not permitted to appoint a proxy to attend the dialogue on their behalf**.
- Shareholders are **required to bring a copy of their latest CDP Account Statement and proof of identification** for verification purposes. Otherwise, you will not be permitted to attend the session.

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Company and its subsidiaries (“Group”) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

If you have any questions regarding the Scheme of Arrangement, you may contact the financial adviser:-

Hong Leong Finance
Corporate Finance
Telephone: +65 6415 9433