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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND TERMINATION OF OPEN OFFER

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The following statement is made by China Green (Holdings) Limited (“**Company**”) at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange.

The board (“**Board**”) of directors of the Company (“**Directors**”) has noted today’s increases in the price and trading volume of the shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed in the section headed “Termination of the Underwriting Agreement and Open Offer” below, the Board confirms that it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

TERMINATION OF THE UNDERWRITING AGREEMENT AND OPEN OFFER

Reference is made to the announcement of the Company dated 19 January 2016 (“**Announcement**”) and the announcements of the Company dated 22 February 2016, 7 March 2016 and 7 April 2016 in relation to, among other matters, the Open Offer and the proposed change of board lot size. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board announces that on 25 April 2016, due to change in circumstances and the recent market sentiment, the Underwriter and the Company could not agree upon a revised timetable on the Open Offer, and the Company and the Underwriter have amicably agreed to terminate the Underwriting Agreement with immediate effect, whereupon the parties’ respective obligations have ceased and terminated, and the Open Offer will not proceed.

GENERAL

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

On behalf of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 25 April 2016

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.