

**DYNA-MAC HOLDINGS LTD.**

Company Registration No. 200305693E  
(Incorporated in the Republic of Singapore)

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**CONSENT SOLICITATION EXERCISE BY DYNA-MAC HOLDINGS LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 (ISIN: SG6SC8000005) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 21 JULY 2014**

- **ANNOUNCEMENT OF RESULTS OF MEETING AND ENTRY INTO A SUPPLEMENTAL TRUST DEED**
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Reference is made to the announcement made by the Company on 7 December 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 7 December 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the Meeting on 30 December 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution, the Company and DB International Trust (Singapore) Limited have today entered into a supplemental trust deed to provide for the Amendments.

By Order of the Board

Lim Tze Jong  
Executive Chairman and CEO  
30 December 2015