

FALCON ENERGY GROUP LIMITED
Company Registration No. 200403817G
(Incorporated in the Republic of Singapore)
("FEG")

INTERESTED PERSONS TRANSACTIONS BETWEEN FEG AND CH OFFSHORE LTD

FEG refers to the attached announcement issued by its subsidiary, CH Offshore Ltd. ("**CHO**"), made on 25 January 2016 (the "**CHO Announcement**"). FEG owns 86.7% of the shares in CHO through its wholly-owned subsidiary, Energian Pte. Ltd.. The CHO Announcement states that CHO and its subsidiaries (the "**CHO Group**") have entered into transactions with FEG and its subsidiaries, which are interested persons transactions (as defined in Chapter 9 of the Listing Manual by Singapore Exchange Securities Trading Limited) at an aggregate value of US\$7,953,000 during CHO's current financial year, which have exceeded 3% of the CHO Group's latest audited net tangible assets as at US\$241,700,000.

Further details can be found in the CHO Announcement, which is attached.

By Order of the Board

Peh Lei Eng
Company Secretary
25 January 2016