

V2Y CORPORATION LTD.
(Incorporated in Singapore)
(Company Registration No. 201717972D)

**ANNOUNCEMENT IN RELATION TO THE ANNUAL GENERAL MEETING
OF THE COMPANY TO BE HELD ON 21 APRIL 2022**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of V2Y Corporation Ltd. (the “**Company**”) refers to the following:

- (i) the COVID-19 (Temporary Measures) Act 2020 (“**COVID-19 Act**”) which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means, as amended from time to time;
- (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (“**COVID-19 Order**”), which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies where personal attendance is provided for in written law or certain legal instruments, as amended from time to time; and
- (iii) the joint statement by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation which was issued on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), which provides additional guidance on the conduct of general meetings amid the evolving COVID-19 situation.

2. DATE AND TIME OF ANNUAL GENERAL MEETING

The Company is pleased to announce that, pursuant to the COVID-19 Order, its forthcoming Annual General Meeting (“**AGM**”) will be convened and held by way of electronic means on Thursday, 21 April 2022 at 3.00 p.m. to transact the business set out in the Notice of the AGM dated 6 April 2022.

3. NO DESPATCH OF PRINTED COPIES OF THE ANNUAL REPORT, NOTICE OF AGM AND PROXY FORM

- 3.1. In line with the provisions under the COVID-19 Order, **no printed copies of the Annual Report, the Notice of AGM and the Proxy Form in respect of the AGM will be despatched to shareholders.**
- 3.2. Copies of the Annual Report, the Notice of AGM and the Proxy Form have been uploaded on SGXNet and are also available on the Company’s website at the following link: http://www.v2y.si/investor_relations. A shareholder will need an internet browser and PDF reader to view these documents on SGXNet and the Company’s designated website.

4. NO ATTENDANCE AT AGM

- 4.1. **In view of the current COVID-19 situation and in light of the advisories issued by the relevant authorities in Singapore as well as the related safe distancing measures in**

Singapore, shareholders and investors holding shares in the Company through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) (“Investors”) will not be able to attend the AGM in person. Instead, alternative arrangements have been put in place to allow shareholders and Investors to participate at the AGM by:

- 4.1.1. watching the AGM proceedings via “live” audio-and-video webcast via their mobile phones, tablets or computers or listening to the AGM proceedings through a “live” audio feed via telephone;
- 4.1.2. submitting questions in advance of the AGM; and/or
- 4.1.3. voting by appointing the Chairman of the AGM as proxy at the AGM.

Further information about the alternative arrangements is set out in paragraph 5 below.

- 4.2. **In addition, Shareholders and Investors should note that the Company may make further changes to its AGM arrangements (including but not limited to any applicable alternative arrangements as may be prescribed or permitted (as the case may be) under the COVID-19 Act and any regulations promulgated thereunder (including the COVID-19 Order) as well as other guidelines issued by the relevant authorities) as the situation evolves. Shareholders are advised to keep abreast of any such changes as may be announced by the Company from time to time on SGXNet.**

5. ALTERNATIVE ARRANGEMENTS

Alternative arrangements have been put in place to allow Shareholders and Investors to participate at the AGM as follows:

(i) Registration to attend the AGM

Shareholders and Investors will be able to watch the AGM proceedings through a “live” audio-and-video webcast via their mobile phones, tablets or computers or listen to the AGM proceedings through a “live” audio feed via telephone.

In order to do so, Shareholders and Investors must follow these steps:

- (a) Shareholders and Investors (including investors who hold shares under the Supplementary Retirement Scheme (“**SRS Investors**”)) who wish to follow the proceedings through a “live” audio-and-video webcast via their mobile phones, tablets or computers or listen to the proceedings through a “live” audio feed via telephone must pre-register at the following link: <http://V2YAGMFY2021.availeasemgdwebinar.com> no later than **3.00 p.m. on 18 April 2022** (the “**Registration Cut-Off Time**”) (being seventy-two (72) hours before the time fixed for the AGM).

Following verification, an email containing instructions on how to access the “live” audio-and-video webcast and “live” audio feed of the proceedings of the AGM will be sent to authenticated members and Investors.

- (b) Shareholders and Investors (including SRS Investors) who do not receive any email by 10.00 am on 20 April 2022, but have registered by the Registration Cut-Off Time, should contact the Company by email at AGMFY2021@v2y.si.

- (c) Investors holding Shares through Relevant Intermediaries (other than SRS Investors) must also contact their respective Relevant Intermediaries as soon as possible to indicate their interest in order for the Relevant Intermediaries to make the necessary arrangements for them to participate in the “live” broadcast of the AGM.

(ii) Submission of questions in advance

Shareholders and Investors will not be able to ask questions “live” during the broadcast of the AGM. Shareholders and Investors who pre-register to watch the “live” audio-and-video webcast or listen to the “live” audio-only feed may submit questions related to the resolutions to be tabled for approval at the AGM:

- (a) All questions must be submitted by **5.00 p.m. on 13 April 2022**:
 - A. via the pre-registration website at the following link: <http://V2YAGMFY2021.availeasemgdwebinar.com>; or
 - B. by email to the Company at AGMFY2021@v2y.sj.
- (b) The Company will endeavour to address all substantial and relevant questions relating to the resolutions to be tabled for approval at the AGM as received from Shareholders and Investors by the timeline stipulated in sub-paragraph (a) above, after trading hours on 14 April 2022.
- (c) Any relevant and substantial questions received from Shareholders and Investors after 13 April 2022 prior to the AGM shall be addressed by the Company during the AGM.
- (d) The Company will, within one (1) month after the date of the AGM, publish the minutes of the AGM on SGXNet and the Company’s website.

(iii) Voting by proxy only

Due to cost considerations, the Company will not be providing an electronic voting system at the AGM to be convened. Accordingly, shareholders will not be able to vote online on the resolutions to be tabled for approval at the AGM. Instead, if shareholders (whether individual or corporate) wish to exercise their votes, **they must submit a proxy form to appoint the Chairman of the AGM to vote on their behalf**:

- (a) Shareholders (whether individual or corporate) appointing the Chairman of the AGM as proxy must give specific instructions as to his manner of voting, or abstentions from voting, in respect of the resolutions in the proxy form, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.
- (b) The proxy form must be submitted to the Company in the following manner:
 - A. if submitted by post, be lodged with the Company’s Share Registrar, In.Corp Corporate Services Pte. Ltd., at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712; or
 - B. if submitted electronically, be submitted via email to AGMFY2021@v2y.sj,

in either case, by **3.00 p.m.** on **18 April 2022** (being not less than seventy-two (72) hours before the time appointed for holding the AGM).

- (c) The proxy form is not valid for use by Investors and shall be ineffective for all intents and purposes if used or purported to be used by them. Investors (other than SRS Investors) who wish to vote should approach their respective Relevant Intermediaries as soon as possible to specify his/her voting instructions.
- (d) SRS Investors who wish to exercise their votes by appointing the Chairman of the AGM as proxy should approach their respective SRS Operators to submit their voting instructions by **3.00 p.m.** on **12 April 2022**, being at least seven (7) working days before the AGM, in order to allow sufficient time for their respective SRS Operators to in turn submit a proxy form to appoint the Chairman of the AGM to vote on their behalf.

6. FURTHER INFORMATION

For further information on the conduct of the AGM and the alternative arrangements, shareholders can refer to the Company's website at http://www.v2y.si/investor_relations.

By order of the Board of
V2Y CORPORATION LTD.

Ong Shen Chieh (Wang Shengjie)
Executive Director and Chief Executive Officer

6 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Khong Choun Mun - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com