

**MUFG Capital Finance 5 Limited**  
c/o Maples Corporate Services Limited,  
PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands

Redemption of 550,000 Step-up Non-Cumulative Perpetual Preferred Securities  
(the "Preferred Securities")  
issued by  
MUFG Capital Finance 5 Limited  
(the "Company")  
ISIN: XS0282533115

The Company is exercising its option to redeem all outstanding Preferred Securities in accordance with Article 15(a) of the Articles of Association of the Company (the "Articles"). The Company has complied with all applicable regulatory requirements to enable it to redeem the Preferred Securities, and has obtained the approval of Mitsubishi UFJ Financial Group, Inc. as the sole holder of Ordinary Shares (as defined in the Articles) of the Company. The redemption of the Preferred Securities will be effected on 25 January 2017, at a redemption price of £ 1,000 per Preferred Security, and the Preferred Securities will subsequently be delisted from the Singapore Exchange Securities Trading Limited accordingly.

December 12, 2016  
MUFG Capital Finance 5 Limited