

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

1	2
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Month
Day
Fiscal Year

3	1
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SEC FORM 17-C

FORM TYPE

0	4
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Month

2	7
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Day

23

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 24 October 2023
Date of Report (Date of earliest event reported)
2. PW-121
SEC Identification Number
3. 000-438-366-000
BIR Tax Identification No.
4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter
5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation
6.
Industry Classification Code (SEC Use Only)
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	<u>4,945,197,291 shares</u>
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI to Shorten Ongoing Bond Offer Period Due to Strong Demand

MAKATI CITY, Philippines – The Bank of the Philippine Islands (“BPI” or the “Bank”) intends to shorten the ongoing offer period of its 1.5-year Peso Fixed-Rate Bonds due 2025 (the “Bonds”), with an aggregate principal amount of ₱5 Billion with option to upsize. The Bonds have been met with strong interest from institutional, high-net-worth, and retail clients. As such, BPI will condense the Bonds’ offer period to manage the overwhelming demand.

The offer period began on October 17, 2023 and will now end on October 25, 2023—9 days earlier than the original end date of November 3, 2023. The planned issue and listing date of November 13, 2023 remains unchanged. Applications to purchase the Bonds require a minimum investment amount of ₱1,000,000 and additional increments of ₱100,000. The net proceeds of BPI’s offering will be used for general corporate purposes, including funding source diversification.

BPI Capital Corporation (BPI Capital) and ING Bank N.V., Manila Branch are the Joint Lead Arrangers and Selling Agents of the offer. BPI and the Joint Lead Arrangers reserve the right to update the offer terms, the periods, and the dates prescribed above, as deemed appropriate and with due notice.

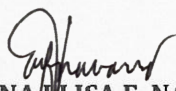
Interested investors may visit any BPI branch or contact BPI Capital at bpicapital@bpi.com.ph.

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

24 October 2023
Date


EMELIANA ELISA F. NAVARRO
Assistant Corporate Secretary

