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BOOM UP INVESTMENTS LIMITED

茂昇投資有限公司

(Incorporated in the British Virgin Islands with limited liability)

**3.80 per cent. Guaranteed Notes due 2024 (ISIN: XS1459405673) (the “Notes”)
(Security Name: BOOM UP INV US\$500M3.8%N190802)
under the US\$1,000,000,000 Medium Term Note Programme
with the benefit of a Keepwell and Liquidity Support Deed provided by
China Minsheng Investment Group Corp., Ltd. (the “Company”)**

Noteholder Meeting Results Announcement

Reference is made to the announcement of Boom Up Investments Limited (the “**Issuer**”) dated 1 August 2024 in relation to the launch of a consent solicitation (the “**Consent Solicitation**”) regarding the Notes (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Issuer is pleased to announce that a meeting of Noteholders (the “**Meeting**”) was duly convened and held on 23 August 2024. Noteholders holding Notes representing more than 86.7% of the aggregate principal amount of the Notes outstanding attended the Meeting in person or by proxy and voted on the Extraordinary Resolution (as detailed in the Notice of Meeting). All votes cast at the Meeting were in favour of the Extraordinary Resolution. As the votes cast in favour of the Extraordinary Resolution represented not less than three-quarters of the votes cast at the Meeting, the Extraordinary Resolution was passed and it will be binding on all Noteholders, whether present or not at the Meeting and whether or not voting.

Upon passing the Extraordinary Resolution, the Proposed Waivers (as defined in the Consent Solicitation Memorandum) took effect immediately. The fifth supplemental trust deed (the “**Fifth Supplemental Trust Deed**”) and the fifth amended and restated pricing supplement (the “**Fifth Amended and Restated Pricing Supplement**”) for the Notes are expected to be executed by the Issuer, CMIG International Capital Limited, the Company and the Trustee, as applicable, within five business days from the date of the Meeting, giving effect to the Proposed Amendments (as defined in the Consent Solicitation Memorandum). Upon their execution, the Maturity Date of the Notes shall be extended from 2 August 2024 to 2 February 2025.

On the date falling five business days following the execution of the Fifth Supplemental Trust Deed and the Fifth Amended and Restated Pricing Supplement, the Issuer expects to pay (a) the interest accrued on the Notes from 2 February 2024 to (but excluding) 2 August 2024 and (b) the Sixth Mandatory Partial Redemption Amount (being an amount equal to US\$40,000,000 in principal amount

of the Notes, together with all interest accrued but unpaid on the Notes being redeemed on the Sixth Mandatory Partial Redemption Date (as defined in the Fifth Amended and Restated Pricing Supplement) from 2 August 2024 up to (but excluding) the Sixth Mandatory Partial Redemption Date. A further announcement will be made by the Issuer in respect of the sixth mandatory partial redemption.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Extraordinary Resolution, Noteholders should refer to the Consent Solicitation Memorandum.

The Issuer and the Company would like to take this opportunity to thank all the Noteholders who have been supportive to the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Zhang Yiming
Director
23 August 2024