

# COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

7908-3000

Company Telephone Number

|   |   |
|---|---|
| 1 | 2 |
|---|---|

Month

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| 3 | 1 |
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Day

Fiscal Year

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Secondary License Type, if Applicable

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Month

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Day

Annual Meeting

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|  | Dept. Requiring this Doc. |
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Amended Articles Number/Section

|  |  |  |  |  |
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Total No. Of Stockholders

### Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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Cashier

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# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **05 August 2022**  
Date of Report (Date of earliest event reported)
2. **152747**  
SEC Identification Number
3. **000-153-790-000**  
BIR Tax Identification Number
4. **AYALA LAND, INC.**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **31F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City**  
Address of principal office
- 1226**  
Postal code
8. **7908-3000**  
Registrant's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

| Title of Each Class            | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|--------------------------------|--------------------------------------------------------------------------------|
| <b>COMMON SHARES</b>           | 14,770,848,395                                                                 |
| <b>VOTING PREFERRED SHARES</b> | 12,442,965,205                                                                 |

Indicate the item numbers reported herein : **Please refer to attached letter**

**Re: Result of Conversion of Voting Preferred Shares to Common Shares**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date **05 August 2022**

**Ayala Land, Inc.**  
Registrant  
  
**MICHELLE MARIE T. VALBUENA**  
Senior Compliance Manager

\* Print name and title of the signing officer under the signature.



August 5, 2022

**Securities and Exchange Commission**

Secretariat Building, PICC Complex  
Roxas Boulevard, Pasay City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.  
*Director, Markets & Securities Regulation Department*

**Philippine Stock Exchange, Inc.**

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong  
*Officer-in-Charge, Disclosure Department*

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio  
*Head, Issuer Compliance and Disclosures Dept.*

Gentlemen:

Further to our disclosure on February 24, 2022 and June 29, 2022 on the convertibility of the Voting Preferred Shares (VPS) into common shares which commenced on June 29, 2022, please be informed that a total of 137,394 VPS has been converted into common shares which were sourced from our existing listed Treasury Shares. All of the converted VPS will be retired.

As a result of the conversion, our issued and outstanding common shares and VPS are as follows:

| Security                | No. of Issued Shares | No. of Outstanding Shares |
|-------------------------|----------------------|---------------------------|
| Common Shares           | 15,391,268,583       | 14,770,848,395            |
| Voting Preferred Shares | 13,066,494,759       | 12,442,965,205            |

The VPS holders may continue to convert their shares into common shares at a conversion ratio of 1 VPS to 1 common share at a price which shall be the higher of (i) the average closing price for the immediately preceding 30 trading days less the par value of the VPS of ₱0.10 per share or (ii) the closing price immediately preceding the conversion date less the par value of the VPS of ₱0.10 per share. Should the VPS holders wish to convert their shares, they should notify our conversion agent, BPI Stock Transfer Office at the following contact details:

Address: 3F BPI Buendia Center  
372 Sen. Gil Puyat Ave.  
Makati City 1209

Tel. No.: (632) 8580-4693 to 95  
Email: [stocktransferoffice@bpi.com.ph](mailto:stocktransferoffice@bpi.com.ph)

Attention: Ms. Christine Gaile P. Malonzo

Very truly yours,



**SOLOMON M. HERMOSURA**  
Corporate Secretary