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VINGROUP

VINGROUP JOINT STOCK COMPANY

(a shareholding company incorporated under the laws of the Socialist Republic of Vietnam)

US\$250,000,000 10.0% EXCHANGEABLE BONDS DUE 2028

EXCHANGEABLE INTO SHARES OF



VINHOMES

VINHOMES JOINT STOCK COMPANY

(a shareholding company incorporated under the laws of the Socialist Republic of Vietnam)

Joint Dealer Managers



Reference is made to the announcement dated 25 October 2023 (the “**Announcement**”) of Vingroup Joint Stock Company (the “**Issuer**”) in relation to, among others, the Proposed New Bonds Issue and Concurrent Repurchase. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Issuer is pleased to announce that on 13 November 2023 it has successfully completed the issuance of US\$250,000,000 10% Exchangeable Bonds due 2028, exchangeable into shares of Vinhomes Joint Stock Company. Listing of the New Bonds on the Singapore Exchange Securities Trading Limited has taken place on 14 November 2023.

The successful issue of the New Bonds signifies the business and financial performance of the Company being recognised by the international capital markets, which will improve the liquidity position of the Group, reduce the financing costs of the Group and raise further working capital for the Company to facilitate the overall development and expansion of the Group.

The net proceeds of the New Bonds were used to refinance the Existing Bonds. Following commitments received from holders of the Existing Bonds as of 16 November 2023 and further to the delivery of such Existing Bonds, the Issuer repurchased U.S.\$250,000,000 in aggregate principal amount of the Existing Bonds, and cancelled such Existing Bonds in accordance with their terms and conditions. Following full settlement and the cancellation, the aggregate principal amount of the Existing Bonds that remains outstanding is U.S.\$250,000,000.

16 November 2023