

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

DESPATCH OF CIRCULAR

The Board of Directors (“**Directors**”) of China Medical (International) Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 31 March 2017 and 7 June 2017 (the “**Previous Announcements**”) in relation to the Rights cum Warrants Issue. All capitalised terms in this announcement which are not defined shall have the same meaning ascribed to them in the Previous Announcements.

The Board of Directors of the Company wishes to announce that the Company has today despatched to the shareholders of the Company (the “**Shareholders**”) a circular dated 4 August 2017 (the “**Circular**”) containing, *inter alia*, information on the Rights cum Warrants Issue.

The Circular includes the notice of an extraordinary general meeting of the Shareholders to be held at The National University of Singapore Society, Kent Ridge Guild House, Dalvey Room, 9 Kent Ridge Drive, Singapore 119241 on Tuesday, 22 August 2017 at 10.00 a.m. for the purpose of seeking Shareholders’ approval for the Rights cum Warrants Issue.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company’s share registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623. Further announcements in relation to the Rights Cum Warrants Issue will be made by the Company as and when appropriate.

An electronic copy of the Circular will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
4 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).