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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

PARTIAL REPURCHASE AND CANCELLATION OF US\$400 MILLION 4.85% SENIOR NOTES TO BE DUE AUGUST 2022

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 27 August 2021 in relation to the issuance of US\$400 million 4.85% senior notes due on 31 August 2022 (ISIN code: XS2382274376) (the “**2021 Notes**”).

The Company announces that as at the date of this announcement, it has accumulated the repurchase of the 2021 Notes in an aggregate principal amount of US\$39,574,000 plus accrued and unpaid interests, if any.

The Company will cancel the 2021 Notes repurchased in full.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 22 August 2022

As at the date of this announcement, the board of directors of the Company comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors