

21 February 2017

Subject : Progress on the Acquisition of assets in the Nai Lert Park Project

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED

Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the “Bonds”)

Reference is made to the fact that on 28 September 2016, Bangkok Dusit Medical Services Public Company Limited (the “**Company**”) disclosed to the Stock Exchange of Thailand and circulated to its shareholders the Information Memorandum on the Entering into of the Agreement to Purchase and to Sell Land and Buildings of the Nai Lert Park Project (the land is approximately 15 rai, including the structures located thereon, comprising Swiss Hotel Park Nai Lert, Promenade building, and other buildings (the “**Land and Buildings**”)) for the purposes of the development of the holistic service medical centre project (BDMS Wellness Clinic) through BDMS Wellness Clinic Co., Ltd., a wholly-owned subsidiary of the Company.

The Company would like to inform you that on 20 February 2017, BDMS Wellness Clinic Co., Ltd. accepted the transfer of ownership in the Land and Buildings from the sellers by duly registering such transfer at the land office. The ownership transfer was accepted sooner than planned (originally it was due to be accepted by the second quarter of 2017) because the sellers were able to transfer its assets to the Company for its utilization sooner than expected. For payment of the remaining purchase price in the aggregate amount of THB 9,720 million, the sellers agreed for the Company to pay on the date of the ownership transfer acceptance in the amount of THB 2,000 million, and the amount of THB 7,720 million, the Company will pay the sellers on 27 May 2017, in accordance with the existing conditions that the Company has agreed with the sellers.

Please be informed accordingly.

Sincerely yours,

Signed by **Mrs. Narumol Noi-am**

(Mrs. Narumol Noi-am)

Chief Financial Officer