



(Company Registration No. 200415416H)

RESPONSE TO SGX QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the “Board”) of Jiutian Chemical Group Limited (the “Company”) would like to respond to the following queries raised by SGX on 6 February 2017 (“SGX Query”) as follows:-

SGX Query 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalyst Rules for further examples.

- If yes, the information shall be announced immediately.

Company’s response:

No, the Board is not aware of any information not previously announced concerning the Group which might explain the trading.

SGX Query 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s response:

No, the Board is not aware of any other possible explanation for the trading.

SGX Query 3:

Can you confirm your compliance with the listing rules and, in particular, Catalyst Rule 703?

Company’s response:

To the best of the Board’s knowledge and belief, the Company confirms its compliance with the listing rules, and in particular, Catalyst Rule 703.

By Order of the Board,

Sun Zhiqiang
Acting Chief Executive Officer
6 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst.

The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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