
MANAGEMENT ONLINE Q&A WITH INVESTORS

In conjunction with the release of unaudited financial results for the half year ended 30 June 2014 on 11 August 2014, the Board of Directors of Megachem Limited is pleased to inform the setting up of an online Management Q&A.

Management will take questions from investors from 14 August 2014 until 20 August 2014, and expects to respond by 27 August 2014. Investors are invited to participate in the online Management Q&A, and may post questions at the Question(s) Submission Page at:-

<http://megachem.listedcompany.com/qa.html>

By order of the Board

Chew Choon Tee
Managing Director

13 August 2014

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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