METECH INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

ENTRY INTO A S$3.0 MILLION INTEREST FREE LOAN AGREEMENT

1. Introduction

The Board of Directors (the "**Board**") of Metech International Limited (the "**Company**") wishes to announce that the Company had, on 6 August 2026, entered into a S$3.0 million interest free loan agreement (the "**Loan Agreement**") with Mr. Cao Shixuan (the "**Lender**"). Pursuant to the Loan Agreement, the Lender has agreed to extend an interest-free loan of up to S$3.0 million (the "**Loan**") to the Company, subject to the terms and conditions set out in the Loan Agreement.

2. Information on the Lender

The Lender is currently employed as a General Manager of a subsidiary of the Company. As at the date of this announcement, the Lender is also a controlling shareholder of the Company, and is interested in a total of 66,000,000 ordinary shares (excluding treasury shares and subsidiary holdings) in the capital of the Company, representing approximately 19.67% of the issued share capital of the Company.

3. Purpose and Salient Terms of the Loan

The Loan shall be utilised by the Company for (i) business diversification related purposes and (ii) general corporate and working capital purposes (collectively, the "**Purposes**"). The Loan shall not be utilised for any other purpose(s) unless with the prior written approval from the Lender.

The maturity date of the Loan is a date falling twelve (12) months from the date of the Loan Agreement (the "**Maturity Date**"), save for any events of default, pursuant to which moneys drawn down under the Loan shall become immediately due. Such events of default include but are not limited to, any fact, event or circumstance that would, in the reasonable opinion of the Lender, render the Company unable to pay its indebtedness to the Lender or to perform its obligations under the Loan Agreement, or any insolvency, liquidation or winding-up event occurring in respect of the Company.

It is also a condition of the Loan that the Lender shall continue to be employed by the Company at all relevant times, failing which the Loan Agreement will lapse and all moneys shall become immediately due. The Lender also retains the right to demand repayment prior to the Maturity Date in the event that the Loan is determined to have been utilised in a manner inconsistent with the Purposes as set out in the Agreement. In the event the Company is unable to repay the Loan, the Company and the Lender shall discuss and negotiate in good faith on alternative terms and conditions for the repayment of the Loan, including but not limited to the extension of the Maturity Date, and provided that any such alternative arrangement shall, where applicable, be in compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**").

The Loan shall be disbursed by the Lender at the written request of the Board, or as may be mutually agreed between the Lender and the Company, with the specification of the use of moneys for the Lender's approval.

4. Rationale for Undertaking the Loan

In view of the Company's expansion plans, the Board is of the view that additional funding will be required to support the Company's future growth initiatives. Accordingly, the Board has been exploring various funding options, including a mix of equity and debt financing. In this regard, the Company has partially completed the placement of 72,000,000 new ordinary shares and entered into the Loan with the Lender, as part of its efforts to strengthen its financial position and fund its expansion plans.

5. Cautionary Statement

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of
Metech International Limited

Pang Wei Hao
Executive Director and Chief Executive Officer

6 August 2026

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*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.