



**MEGROUP LTD.**

(Company Registration No. 201804996H)  
(Incorporated in the Republic of Singapore)

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**PROPOSED INVESTMENT AND ACQUISITION OF SHARES IN HANAMARU AUTO TRADING  
(MALAYSIA) SDN. BHD.**

**- COMPLETION OF THE PROPOSED TRANSACTION**

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The Board of Directors (the "**Board**") of MeGroup Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 19 August 2022 (the "**19 August Announcement**").

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the 19 August Announcement.*

The Board is pleased to announce that the Proposed Transaction has been completed on 8 September 2022. With the completion of the Proposed Transaction, as per the 19 August Announcement, the Company is now:

- (A) the legal and beneficial owner of 20.0% of the enlarged issued and paid up share capital of Hanamaru which comprises 222,222 ordinary shares in Hanamaru;
- (B) a party to the SHA with the Vendor and Hanamaru and the rights and obligations of the Company in relation to the affairs of Hanamaru will be subject to the SHA; and
- (C) the holder of the Call Options which grants the Company a right to subscribe for and/or acquire additional HAT Shares to increase its stake in Hanamaru to 34.5% and 49.0% respectively should the Call Options be exercised.

**BY ORDER OF THE BOARD**

Wong Cheong Chee  
Executive Chairman and Chief Executive Officer  
9 September 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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