

GSH CORPORATION LIMITED  
Co. Registration No.: 200106139K



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**SUCCESSFUL CLOSE OF GSH\_D002\_3/SGD ISSUE, GSH\_D002\_6/SGD ISSUE AND GSH\_D002\_12/SGD ISSUE – S\$4.64 MILLION AGGREGATE GROSS PROCEEDS RAISED**

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*Reference is made to GSH Corporation Limited's announcement dated 23 May 2024, 13 June 2024 and 22 August 2024 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.*

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH\_D002\_3/SGD Issue, GSH\_D002\_6/SGD Issue and GSH\_D002\_12/SGD Issue have closed today at 11:30 a.m. (Singapore time) and the Company has successfully raised S\$4.64 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the GSH\_D002\_3/SGD Issue, GSH\_D002\_6/SGD Issue and GSH\_D002\_12/SGD Issue will be listed on the SDAX digital platform on 12 September 2024.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, GSH\_D002\_3/SGD Issue, GSH\_D002\_6/SGD Issue and GSH\_D002\_12/SGD Issue which warrant disclosure.

**By Order of the Board**

**Gilbert Ee Guan Hui**  
**CEO / Executive Director**

12 September 2024