

CHINA POWERPLUS LIMITED
(Incorporated in Singapore)
Company Registration No. 200208614Z

CLOSING DATE IN RESPECT OF THE EXIT OFFER

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning in the announcement dated 25 June 2014.

China Powerplus Limited refers to the Exit Offer Letter dated 20 June 2014 despatched to the Shareholders on 25 June 2014.

Shareholders are to note that the Exit Offer will close at 5.30 p.m. on 23 July 2014 (“**First Closing Date**”) or such extended closing date(s) as may be announced by or on behalf of the Offeror.

Shareholders who wish to accept the Exit Offer must complete, sign and return the relevant acceptance forms no later than 5.30 p.m. on the First Closing Date or such extended closing date(s) as may be announced from time to time by or on behalf of the Offeror.

Full details of the procedures for acceptance of the Exit Offer and additional information on the settlement of the consideration for the Exit Offer are set out in Appendix I to the Exit Offer Letter and in the Acceptance Forms.

BY ORDER OF THE BOARD
CHINA POWERPLUS LIMITED

Danny Oh Beng Teck
Independent Director
18 July 2014