



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)

UPDATE ON THE PROPOSED SPIN-OFF AND THE PROPOSED LISTING OF THE COMPANY'S MARBLE BUSINESS – LODGEMENT OF PRELIMINARY OFFER DOCUMENT

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Company's announcements dated 14 September 2012, 2 August 2013, 20 December 2013, 6 March 2014, 11 June 2014 and 20 June 2014 (the "Announcements") and the Company's circular to shareholders dated 27 May 2014 (the "Circular").

The Board of Directors (the "**Board**") of Trittech Group Limited (the "**Company**") wishes to update shareholders that further to the Announcements and the Circular, the Company's wholly-owned subsidiary, Terratech Group Limited ("**Terratech**") has today lodged its preliminary offer document with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore in connection with the Proposed Listing (the "**Preliminary Offer Document**").

The Preliminary Offer Document can be found on the SGX-ST's Catalodge. Under the Singapore securities law, a preliminary offer document is not a final offer document and will be subject to changes (including as a result of any comments that are received from the SGX-ST).

A copy of the news release in relation to the lodgement of the Preliminary Offer Document with the SGX-ST is also included together with this announcement.

The lodgement of the Preliminary Offer Document signifies another milestone for the Company with Terratech's proposed listing on the Catalist of the SGX-ST. However, the Company wishes to highlight that there is no certainty that the Proposed Listing will definitely proceed and that the Proposed Listing can be completed within any intended timeframe.

The Company will announce any material developments or updates on the Proposed Spin-off and/or Proposed Listing as and when appropriate.

Shareholders or potential shareholders are advised to read any further announcements by the Company carefully and to exercise caution when dealing in the Shares. In the event that Shareholders or potential shareholders are in doubt about the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

30 June 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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