



TERRATECH GROUP LIMITED

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(Company Registration number: CT-276295)

TERRATECH LODGES PRELIMINARY OFFER DOCUMENT ON CATALIST BOARD OF SGX-ST

Singapore, June 30, 2014 – Terratech Group Limited (泰石集团有限公司) (“**Terratech**”), a producer of premium-quality marble, has lodged its preliminary offer document in connection with its proposed listing on the Catalist board (“**Catalist**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

Terratech operates its marble business through Terratech Resources Pte. Ltd. (“**Terratech Resources**”), its direct wholly-owned subsidiary, CEP Resources Entity Sdn. Bhd. (“**CEP**”) and Qingdao Terratech Resources Co., Ltd. (青岛泰石矿业有限公司), both wholly-owned subsidiaries of Terratech Resources (Terratech and its subsidiaries collectively known as the “**Group**”). Through CEP, the Group was granted the right to possess and operate the Kelantan Marble Quarry for a term up to 26 January 2044. The Kelantan Marble Quarry comprises four hills, termed hill 1, hill 2A, hill 2B and hill 3, of which commercial production has commenced for hill 3 and hill 2B in 2012 and 2013 respectively.

Terratech’s preliminary offer document dated 30 June 2014 can be found on the SGX-ST website at <http://www.sgx.com>.

The final offer document will be made available when the offer or invitation is made and investors who wish to acquire shares in Terratech after the offer or invitation is made will have to make an application in the manner set out in the final offer document.

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