

Shareholding Disclosures

Disclosure of Interests

Explanatory Notes 

FORM 2 - Corporate Substantial Shareholder Notice

Form Serial Number: CS20180830E00289

1. Date of relevant event: 28/08/2018
(dd/mm/yyyy)

2. Date when the substantial shareholder becomes aware of the relevant event / interest in the shares (if later): (dd/mm/yyyy)

3. Stock code: 01298

4. Name of listed corporation: Techcomp (Holdings) Ltd.

5. Class of shares: Ordinary Shares

6. Number of issued shares in class: 275,437,000

7. Name of substantial shareholder: 香港云能国际投资有限公司

8. Registered office: 香港湾仔港湾道26号華潤大廈20楼2006室

9. Principal place of business in Hong Kong: 香港湾仔港湾道26号華潤大廈20楼2006室

15. Exchange on which listed: 不适用

16. Name of listed parent and exchange on which parent is listed: 不适用

17. Details of relevant event:

Brief description of relevant event	Capacity in which shares were/are held		Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
	Before relevant event	After relevant event			Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position 1101 The percentage level of your interest in the shares has increased because: you purchased the shares		2201 Interest of corporation controlled by you	5,421,500	HKD			3.2670	3101 Cash
Short position								

18. Total shares immediately before the relevant event:

	Total number of shares	Percentage figure (%)
Long position	262,275,017	95.22

19. Total shares immediately after the relevant event:

	Total number of shares	Percentage figure (%)
Long position	267,696,517	97.19

20. Capacity in which interests disclosed in Box 19 are held:

Capacity code	Number of shares
2201 Interest of corporation controlled by you	Long position 267,696,517

21. Further information in respect of derivative interests:

Derivatives code	Number of shares
4107 Unlisted derivatives - Convertible instruments	Long position 77,551,169

22. Further information in relation to interests of corporations controlled by substantial shareholder:

Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares
Baodi International Investment Company Ltd	Kingston Chambers, P.O. Box 173, Road Town, Tortola, the British Virgin Islands/ The British Virgin Islands	香港云能国际投资有限公司	100.00	Y	Long position 267,696,517

23. Further information in relation to interests held by substantial shareholder jointly with another person:

Name of joint shareholder	Address	Number of shares

24. Further information from a trustee, a beneficiary of a trust, or a person who set up a discretionary trust:

Names of trust	Address	Status code	Number of shares

25. Further information from a party to an agreement under Section 317 (Please see Notes for further information required):

Names of other parties	Address	Number of shares
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act:

Names	Address	Relationship Code	Percentage (%)

27. Supplementary information:

28. Log/Serial Number of the previous form:

29. Number of concert party document(s) under section 317 attached/uploaded:

Date of filing this Form 2: 30/08/2018
(dd/mm/yyyy)

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