



November 13, 2019

Securities and Exchange Commission
SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be informed that Ayala Corporation will hold a Special Investor and Analyst Conference Call on Monday, November 18, 2019 from 5:30 to 6:30 PM Philippine time, via teleconferencing facility.

Very truly yours,


CELESTE M. JOVENIR
Head, Investor Relations

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Ayala Corporation AC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing *References: Section 14 of the Revised Disclosure Rules*

Subject of the Disclosure

Ayala Corporation Special Investor and Analyst Conference Call

Background/Description of the Disclosure

We are pleased to announce that Ayala Corporation will hold a Special Investor and Analyst Conference Call on Monday, November 18, 2019 from 5:30 to 6:30 PM Philippine time, via teleconferencing facility.

To confirm your attendance, please contact the Ayala Corporation Investor Relations team at investorrelations@ayala.com.ph / hizon.gc@ayala.com.ph by close of business 5:00PM Philippine time on November 15, 2019 Friday, and we will provide you with the conference details.

Type of Briefing	Ayala Corporation Special Investor and Analyst Conference Call
Subject of the Briefing	Updates on the company
Date of the Briefing	Nov 18, 2019
Time	5:30
Venue	Conference Call
Contact Person	Gae Hizon
Contact Details	investorrelations@ayala.com.ph / hizon.gc@ayala.com.ph

Other Relevant Information

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Filed on behalf by:

Name	Celeste Jovenir
Designation	Investor Relations Head

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 13, 2019

2. SEC Identification Number

34218

3. BIR Tax Identification No.

000-153-610-000

4. Exact name of issuer as specified in its charter

AYALA CORPORATION

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

32F to 35F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City
Postal Code
1226

8. Issuer's telephone number, including area code

(02)7908-3000

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	627,340,946
Preferred B Series 1 Shares	20,000,000
Preferred B Series 2 Shares	27,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein

item 9