

SGX/MEDIA RELEASE For Immediate Release Company Registration Number 200413014R 36 Tuas Road, Singapore 638505

Singapore and Australia 16 October 2015

Port Melville Notice of Intent

AusGroup Limited (SGX: 5GJ) subsidiary Ezion Offshore Logistics Hub (Tiwi) Pty Ltd ("EOLH") has today received notification from the Northern Territory Environment Protection Authority (NT EPA) in response to the Notice of Intent (NOI) submitted by Ezion in March 2014.

The NT EPA has decided that Port Melville does not require assessment under the EA Act. The decision is in accordance with clause 8(2) of the Environmental Assessment Administrative Procedures and, subject to clause 14A.

The NOI was considered in combination with further information provided to the NT EPA, including information requested by the Australian Government Department of Environment. The Statement of Reasons supporting the authority's decision will be published on the NT EPA webpage.

The Chief Executive Officer – Ports & Marine Captain Larry Johnson said: "Further to this notification, EOLH will continue to comply with all recommendations outlined by the authority in addition to aligning all actives to the Group's policies and environmental ethos. Through regular independent audits, permit applications and notification of future upgrades, EOLH together with the NT EPA will ensure any future developments at Port Melville will follow established processes that enable environmental impacts to be appropriately assessed and managed."

AusGroup Managing Director Gerard Hutchinson said: "This is a welcome development and we are committed to carefully consider the environmentally sensitive location of Port Melville and the potential impacts that any work may have on the Island. In consultation with the Tiwi people, we will ensure the Port complies with any environmental policies and work to mitigate any environmental risks."

Port Melville is located on Melville Island, approximately 122km north of Darwin, Northern Territory, and is situated on the Apsley Strait, immediately south of Barlow Point and the community of Pirlangimpi.

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Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com