

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)

Website: www.zixingroup.com.sg

SGX stock code: 42W

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 MARCH 2025

The Board of Directors (the "Board") of Zixin Group Holdings Limited (the "Company", and together with its subsidiaries, the "Group") wishes to announce that, based on a preliminary review of the unaudited consolidated financial results for the financial year ended 31 March 2025 ("FY2025"), the Group is expected to report a significant higher net profit for FY2025 as compared to the financial year ended 31 March 2024 ("FY2024").

The improvement in net profit is mainly due to the increase in revenue for FY2025 which was driven by an increase in the sales and volume of fresh sweet potatoes, sweet potato processed products, and sweet potato seedlings as compared to FY2024.

The information contained in this announcement is only a preliminary assessment based on the consolidated management accounts of the Group, and may be subject to adjustments. The Group is in the process of finalising its unaudited consolidated FY2025 financial results (the "FY2025 Results"), and further details of the Group's financial results will be disclosed when the Company announces its FY2025 results, which will be released by 30 May 2025.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers before trading in or making any investment decision regarding the Company's securities.

Liang Chengwang
Executive Chairman and Chief Executive Officer

13 May 2025

This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, telephone (65) 6320 0627.