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Continuum Energy Aura Pte. Ltd. announces the settlement of the Tender Offer for its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by Continuum Green Energy Holdings Limited (formerly Continuum Green Energy Limited).

CONTINUUM ENERGY AURA PTE. LTD.



Continuum Energy Aura Pte. Ltd. (the “Offeror”)

Offer to purchase for cash any and all of the outstanding 9.50% Senior Secured Notes due 2027 guaranteed by Continuum Green Energy Holdings Limited (formerly Continuum Green Energy Limited) (the “Company”)

**(Rule 144A Notes – CUSIP: 21218J AB8, ISIN: US21218JAB89, Common Code: 267047081)
(Regulation S Notes – CUSIP: Y1758J AD5, ISIN: USY1758JAD55, Common Code: 267047090)
(the “Notes”)**

subject to the terms set out in the Tender Offer Memorandum

August 4, 2026. Continuum Energy Aura Pte. Ltd. (the “Offeror”) hereby announces the completion of the settlement of Notes tendered and accepted for purchase pursuant to (i) its previously announced tender offer to purchase for cash (the “**Tender Offer**”) any and all of its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by the Company (the “**Notes**”) and (ii) its previous announcement dated July 30, 2026 on the results of the Tender Offer as at the Expiration Time (the “**Results Announcement**”), upon the terms and subject to the conditions set forth in the Tender Offer Memorandum, dated July 21, 2026 (the “**Tender Offer Memorandum**”) that is available on the tender website (the “**Tender Website**”) at <https://clients.dfkingltd.com/continuum-energy/>. Capitalized terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum.

Settlement of the Tender Offer

The Offeror has paid the Tender Offer Consideration and the applicable Accrued Interest Payment with respect to US\$299,584,000 in aggregate principal amount of Notes validly tendered at or prior to the Expiration Time and accepted for purchase by the Offeror.

All of the Notes accepted for purchase have been cancelled. The aggregate principal amount of Notes that remains outstanding as of the date of this announcement is US\$135,416,000.

Further Information

The Offeror retained Deutsche Bank AG, Singapore Branch, Emirates NBD Bank PJSC and J.P. Morgan Securities Asia Private Limited (together, the “**Dealer Managers**”) to act as dealer managers in connection with the Tender Offer. For additional information regarding the terms of the Tender Offer, please contact Deutsche Bank at +65 6423 4237 or by email at asiasyn@list.db.com, Emirates NBD Bank by email at dcmindia@emiratesnbd.com or J.P. Morgan by email at liability_management_asia@jpmorgan.com.

The Offeror retained D.F. King (the “**Information and Tender Agent**”) to act as the information and tender agent for the Tender Offer. Questions regarding the Tender Offer should be directed to the Information and Tender Agent at the contact details provided. Documents for the Tender Offer, including the Tender Offer Memorandum, are available at the Tender Website: <https://clients.dfkingltd.com/continuum-energy/> and may also be obtained by contacting the Information and Tender Agent by telephone at (888) 869-7406 or (212) 257-2516 or by email at continuum@dfkingltd.com.

Disclaimer

The Tender Offer was being made solely pursuant to, and governed by, the Tender Offer Memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities nor will there be any sale of any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any Notes is being made pursuant to this announcement. This announcement and the Tender Offer Memorandum contain important information which must be read carefully before any decision is made with respect to the Tender Offer. If any holder of Notes is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any holder whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Offeror, the Company, the Dealer Managers, the Information and Tender Agent, the Trustee or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether holders of Notes should participate in the Tender Offer.

If a jurisdiction requires the Tender Offer to be made by a licensed broker or dealer, and any of the Dealer Managers or any of their respective affiliates is such a licensed broker or dealer in such jurisdiction, the Tender Offer will be deemed to be made by such Dealer Manager or any of their respective affiliates (as the case may be) on behalf of the Offeror in such jurisdiction.