## Oversea-Chinese Banking Corporation Limited Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| (a) | Date of the sale, transfer, cancellation and/or use:  | 11 January 2018          |           |
|-----|---|--------------------------|-----------|
| (b) | Purpose of such sale, transfer, cancellation and/or use:  | Employees' share schemes |           |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:   | 8,085                    |           |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:  | Before change            | 8,241,901 |
|     |   | After change             | 8,433,816 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.1969%   |
|     |   | After change             | 0.2015%   |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:   | S\$ 95,324.57            |           |

Issued by Oversea-Chinese Banking Corporation Limited

11-Jan-18