

July 20, 2015

To,
The Singapore Exchange Securities Trading limited
2, Shenton Way,
#19-00, SGX Centre 1,
Singapore – 068804

Re: USD 16,000,000 4.75% Convertible Bonds Due 2019 ("The Bonds")
Sub: Quarterly Shareholding Pattern

Dear Sir,

Please find enclosed herewith a copy of shareholding Pattern of the company for the quarter ended 30th June, 2015, submitted to stock exchanges in India.

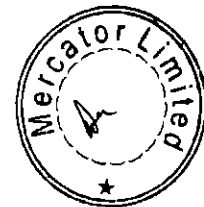
This is for your information

Thanking You

Yours Faithfully,
For Mercator Limited


Deepesh Joishar
Company Secretary

Introductory sub-table (I)(a)			
Name of the Company: Mercator Limited			
Scrip Code, Name of the scrip, class of security: BSE - 526235, NSE - MERCATOR			
Quarter ended: June 30, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	24469556	100	9.08
Total - E	24469556	100	9.08
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		269361629	



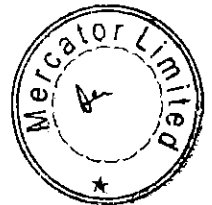
Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	80077816	80077816	32.70	32.70	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	1	18406250	18406250	7.52	7.52	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0
	Sub Total(A)(1)	10	98484066	98484066	40.22	40.22	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Qualified Foreign Investor	0	0	0	0	0	0	0
e	Any other (Specify)	0	0	0	0	0	0	0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	98484066	98484066	40.22	40.22	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	77181	2181	0.03	0.03	0	0
(b)	Financial Institutions/ Banks	6	2728601	2728601	1.11	1.11	0	0.00
(c)	Central Government/ State Government(s)	2	2500	2500	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	13	13289382	13284382	5.43	5.43	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
	Foreign Portfolio Investor (Corporate)	6	25386536	25386536	10.37	10.37	0	0
	Sub-Total (B)(1)	29	41484200	41404200	16.94	16.94	0	0.000
B 2	Non-institutions							
(a)	Bodies Corporate	973	14541838	14512338	5.94	5.94	0	0.00
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	83533	71145015	68989934	29.05	29.05	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	50	12863246	12863246	5.25	5.25	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Other (specify)							
(d-i)	Clearing Member	292	2767814	2767814	1.13	1.13	0	0.000
(d-ii)	Office Bearers	9	277600	277600	0.11	0.11	0	0.000
(d-iii)	Foreign Nationals	0	0	0	0.00	0.00	0	0
(d-iv)	Non Resident Indians (REPAT)	902	2609736	2513236	1.07	1.07	0	0.000
(d-v)	Non Resident Indians (NON REPAT)	264	553521	553521	0.23	0.23	0	0.000
(d-vi)	Directors / Relatives	4	159501	152001	0.07	0.07	0	0
(d-vii)	Trusts	3	5536	5536	0.00	0.00	0	0
	Sub-Total (B)(2)	86030	104923807	102635226	42.84	42.84	0	0.000
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	86059	146408007	144039426	59.78	59.78	0	0.000
	TOTAL (A)+(B)	86069	244892073	242523492	100	100	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	86069	244892073	242523492	100	100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Harishkumar Mittal	46654200	19.05	0	0.00	0.00	0	0	0	0	17.32
2	Archana Mittal	26327400	10.75	0	0.00	0.00	0	0	0	0	9.77
3	AHM Investments Pvt Ltd	18406250	7.52	0	0.00	0.00	0	0	0	0	6.83
4	Atul J Agarwal (S)	5460966	2.23	0	0.00	0.00	0	0	0	0	2.03
5	Manjuli Agarwal	559000	0.23	0	0.00	0.00	0	0	0	0	0.21
6	Shalabi Mittal	361250	0.15	0	0.00	0.00	0	0	0	0	0.13
7	Aayush Atul Agarwal	317500	0.13	0	0.00	0.00	0	0	0	0	0.12
8	Arooshi Atul Agarwal	317500	0.13	0	0.00	0.00	0	0	0	0	0.12
9	Adip Mittal	80000	0.03	0	0.00	0.00	0	0	0	0	0.03
10	Shruti Mittal	0	0.00	0	0.00	0.00	0	0	0	0	0.00
11	Pallavi Mittal	0	0.00	0	0.00	0.00	0	0	0	0	0.00
12	Tanvi Mittal	0	0.00	0	0.00	0.00	0	0	0	0	0.00
13	Amol Mittal	0	0.00	0	0.00	0.00	0	0	0	0	0.00
TOTAL		98484066	40.22	0	0.00	0.00	0	0.00	0	0	36.56

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(S) In the above shareholding table of promoters / promoters group, shares holding of Mr. Atul Agarwal in two different folios one in his single name and other in jointly with his wife Mrs. Manjuli Agarwal is clubbed together



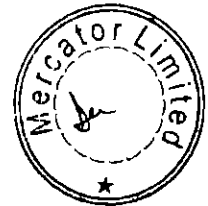
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Lotus Global Investments Ltd	14229669	5.81	0	0	0	0	5.28
2	Kotak Mahindra (International) Limited	8159363	3.33	0	0	0	0	3.03
3	Cresta Fund Ltd	5650000	2.31	0	0	0	0	2.10
4	Albula Investment Fund Ltd	5175644	2.11	0	0	0	0	1.92
5	Axis Bank Limited	2574620	1.05	0	0	0	0	0.96
TOTAL		35789296	14.61	0	0	0	0	13.29



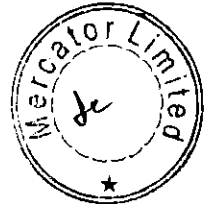
(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Lotus Global Investments Ltd	14229669	5.81	0	0	0	0	5.28
TOTAL		14229669	5.81	0	0	0	0	5.28



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	Nil	Nil
		0	0.00
TOTAL			



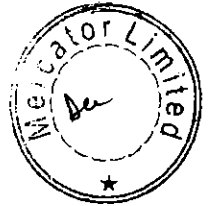
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
2				
TOTAL				



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
2				
TOTAL				



Sr. No.	Notes
1	The Total Foreign shareholding is 4,24,30,356 i.e. 17.33 % of the total capital. The Company has not issued either GDR or ADR.
2	Directors disclosed at B2(c-vi) are Non-promoter non-executive directors.

