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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTION

Reference is made to the announcement of REXLot Holdings Limited (the “**Company**”) dated 10 April 2014 in relation to, among other things, the proposed issue of VC Bonds to Kingly Profits, which constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

As set out in the Announcement, it is expected that the Company will despatch a circular containing, among other things, (i) further details of the issue of the VC Bonds and the transactions contemplated thereunder; (ii) a letter of recommendations from the independent board committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders; and (iv) a notice to convene the SGM (the “**Circular**”) on or before 14 May 2014.

As additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to a date on or before 26 May 2014.

By order of the Board of
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

Hong Kong, 13 May 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.