

This announcement is for informational purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is not an offer of securities for sale or the solicitation of an offer to buy any securities in the United States or any country or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such country or jurisdiction. Neither this announcement nor anything herein forms the basis of any contract of commitment whatsoever. Securities may not be offered or sold in the United States absent registration or an exemption from registration.

The Company has not registered and does not intend to register any of the Notes in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and management, as well as financial statements. No public offering of securities is to be made by the Company in the United States.



MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

MIE HOLDINGS CORPORATION ANNOUNCES REPURCHASE AND CANCELLATION OF A PORTION OF ITS 7.5% SENIOR NOTES DUE 2019

US\$500,000,000 7.5% Senior Notes due 2019 (the “Bonds”)

Repurchase of Bonds

MIE Holdings Corporation (the “Company”) announces that US\$24 million (the “Repurchased Bonds”) in aggregate principal amount of the Bonds (as defined above) issued by the Company on April 25, 2014 have been purchased by the Company from the open market. As of the date of this announcement, (i) the Repurchased Bonds that have been purchased by the Company have been cancelled by the Company and (ii) US\$476 million in aggregate principal amount of the Bonds remain outstanding.

August 12, 2016

General

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

About MIE Holdings Corporation

MIE Holdings Corporation (together with its subsidiaries, the “Group”) is an independent oil and gas company engaged in the exploration and production of oil and gas in China, Kazakhstan and USA. In China, the Group operates the Daan and Moliqing oilfields in the Songliao Basin under separate production sharing contracts with PetroChina, the largest oil company in China. The Group also holds an exploration contract and four production contracts that allow the Group to conduct exploration and production activities in the Mangistau province in the southwestern region of Kazakhstan. In addition, the Group pursues other exploration, development and production opportunities in China and internationally, both independently and in partnership with other major and independent oil companies.

MIE Holdings Corporation is listed on the Main Board of The Stock Exchange of Hong Kong Limited with stock code 1555.