

Nomura Announces Issuance of Unsecured Perpetual Subordinated Bonds with Write-down Clause

Tokyo, January 7, 2016—Nomura Holdings, Inc. (“Nomura Holdings”) today announced that it has determined to issue unsecured perpetual subordinated bonds with a write-down clause. The general terms of the bonds are as described below.

The bonds will be qualified as Nomura Holdings’ Additional Tier 1 capital under the current applicable capital adequacy requirements.

Nomura Holdings, Inc. Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause for Qualified Institutional Investors Only

The specific issuing schedule and terms and conditions of the bonds will be determined at a later date.

1. Amount of Issue	Around 150 billion yen
2. Denomination of each Bond	100 million yen
3. Maturity Date	None (The bonds will have an optional redemption clause)
4. Interest Rate	To be determined
5. Interest Payment Dates	To be determined
6. Issue Date	To be determined
7. Method of Offering	Private placements only to qualified institutional investors in Japan
8. Other	The bonds will be qualified as Nomura Holdings’ Additional Tier 1 capital under the current applicable capital adequacy requirements and will have an interest cancellation clause, a write-down clause, a reinstatement clause and a subordination clause in conformity with the current applicable capital adequacy requirements.

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Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.