



SURBANA JURONG PRIVATE LIMITED

(UEN/Company Registration No. 201428879H)
(Incorporated with limited liability in Singapore)

**ISSUANCE OF S\$250,000,000 2.48 PER CENT. SUSTAINABILITY-LINKED
NOTES DUE 2031 PURSUANT TO THE US\$1,000,000,000 MULTICURRENCY
DEBT ISSUANCE PROGRAMME (“PROGRAMME”)**

Surbana Jurong Private Limited (the “**Issuer**”) wishes to announce that the issuance of S\$250,000,000 2.48 Per Cent. Sustainability-Linked Notes due 2031 (the “**Notes**”) was completed today.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the Official List of the SGX-ST. The approval in-principle from, and the admission of the Notes to the Official List of, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Programme or the Notes.

The Notes are expected to be listed on the SGX-ST on or about 11 February 2021.

By Order of the Board
Surbana Jurong Private Limited
(Company Registration No.: 201428879H)

Kannan Malini
Company Secretary
10 February 2021

The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.