



TEXCHEM-PACK HOLDINGS (S) LTD.

Co. Reg. No. 200308296H
(the “Company”)

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company’s announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014, 7 October 2014, 29 October 2014, 3 November 2014, 4 December 2014 and 6 January 2015, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the Company’s announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014, 7 October 2014, 29 October 2014, 3 November 2014, 4 December 2014 and 6 January 2015 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the “**Previous Announcements**”).

Further to the Previous Announcements, the Company wishes to provide an update on the progress of the exit offer proposal.

The Company was informed that Texchem Resources Bhd. (“TRB”), its major shareholder, is currently working towards fulfilling the conditions precedent stated in the conditional letter of offer issued by one of its main bankers for the purposes of making a reasonable exit offer to the Company’s shareholders.

Monthly updates will be provided by the Company on the progress of the exit offer proposal.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director
6 February 2015