QT VASCULAR LTD.
(Company Registration No. 201305911K)
(Incorporated in Singapore)
("**Company**")

UP TO US$13.14 MILLION BONDS ISSUE
- RECEIPT OF LISTING AND QUOTATION NOTICE

Reference is made to the Company's announcement of 24 July 2015 in relation to its proposed issue of 8% convertible bonds due in 2017/2018 in the aggregate principal amount of up to US$13.14 million ("**Bonds**"). All capitalised terms used herein shall have the meanings ascribed in the aforesaid announcement.

The Board of Directors of the Company is pleased to announce that the Company has today received a listing and quotation notice from the SGX-ST ("**L&Q Notice**") for the listing and quotation of up to 141,665,625 Conversion Shares to be issued and allotted upon conversion of the Bonds at a fixed conversion price of S$0.128, based on the currency exchange rate of S$1.38 to US$1.00.

The L&Q Notice is subject to compliance with the listing requirements of the SGX-ST, and is not an indication of the merits of the Conversion Shares, the Bonds, the Company, its subsidiaries and their securities.

The Company will further update shareholders on completion of the subscription and issue of the first tranche of US$5.475 million Bonds and if there are any other material developments in relation to the Bonds.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
4 August 2015

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 29 April 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.