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OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504676H)

ANNOUNCEMENT

ISSUE OF S$300,000,000 SUBORDINATED PERPETUAL SECURITIES UNDER THE US$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OLAM INTERNATIONAL LIMITED

Olam International Limited (the "**Company**") refers to its previous announcement dated 4 July 2017 in connection with its issue of S$300,000,000 subordinated perpetual securities (the "**Securities**") under the Programme. The Company is pleased to announce that the Securities have been issued on 11 July 2017.

The Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on Wednesday, 12 July 2017. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the Programme, the Securities or of the merits of investing in any Securities.

By Order of the Board

Shekhar Anantharaman
Executive Director & Group Chief Operating Officer

11 July 2017

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About Olam International Limited

Olam International is a leading agri-business operating across the value chain in 70 countries, supplying various products across 18 platforms to 23,000 customers worldwide. From a direct sourcing and processing presence in most major producing countries, Olam has built a global leadership position in many of its businesses. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 30 largest primary listed companies in Singapore in terms of market capitalisation. In 2016, Fortune magazine recognised Olam at #23 in its 'Change the World' list.

More information on Olam can be found at www.olamgroup.com.

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