

ISEC HEALTHCARE LTD.
(Company Registration No. 201400185H)
(Incorporated in Singapore on 2 January 2014)
(the "**Company**")

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF INDAH SPECIALIST EYE CENTRE SDN. BHD.
- RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF 17,950,913 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

*Capitalised terms used herein shall, unless otherwise defined, have the definitions ascribed to them in the Company's announcement dated 7 January 2020 (the "**Announcement**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of the Company refers to the Announcement in relation to the Proposed Acquisition and the proposed issuance of 17,950,913 Consideration Shares (as partial payment for the Proposed Acquisition) in connection therewith.

2. LISTING AND QUOTATION NOTICE

Further to the Announcement, the Board is pleased to announce that the Company has on 16 January 2020 received the Listing and Quotation Notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares, comprising 17,950,913 Shares, on the Catalist Board of the SGX-ST, subject to compliance with SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition and the allotment and issuance of the Consideration Shares.

Shareholders and potential investors are advised to exercise caution when trading the Company's Shares as there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will proceed to Completion, as Completion is subject to, *inter alia*, the fulfilment of conditions precedent in the SPA. Shareholders are advised to read this announcement and any further announcements carefully, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Dr. Wong Jun Shyan
Executive Director and Chief Executive Officer
17 January 2020

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).