

SINCAP GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005161G)

**PROPOSED PLACEMENT OF 91,400,000 NEW ORDINARY SHARES IN THE CAPITAL OF
SINCAP GROUP LIMITED (THE "PROPOSED PLACEMENT")**
- **RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, capitalised terms used herein shall have the same meanings ascribed to them in the Company's announcement dated 19 November 2015 in relation to the Proposed Placement (the "**Proposed Placement Announcement**").*

The board of directors (the "**Board**") of Sincap Group Limited (the "**Company**") refers to the Proposed Placement Announcement and is pleased to announce that the Company has, on 8 December 2015, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing of and quotation for 91,400,000 new ordinary shares in the capital of the Company ("**Placement Shares**") on the Catalist of the SGX-ST at the placement price of S\$0.06 per Placement Share to each Placee, subject to compliance with the SGX-ST's listing requirements.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

CHU MING KIN
Executive Chairman and Chief Executive Officer

8 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.